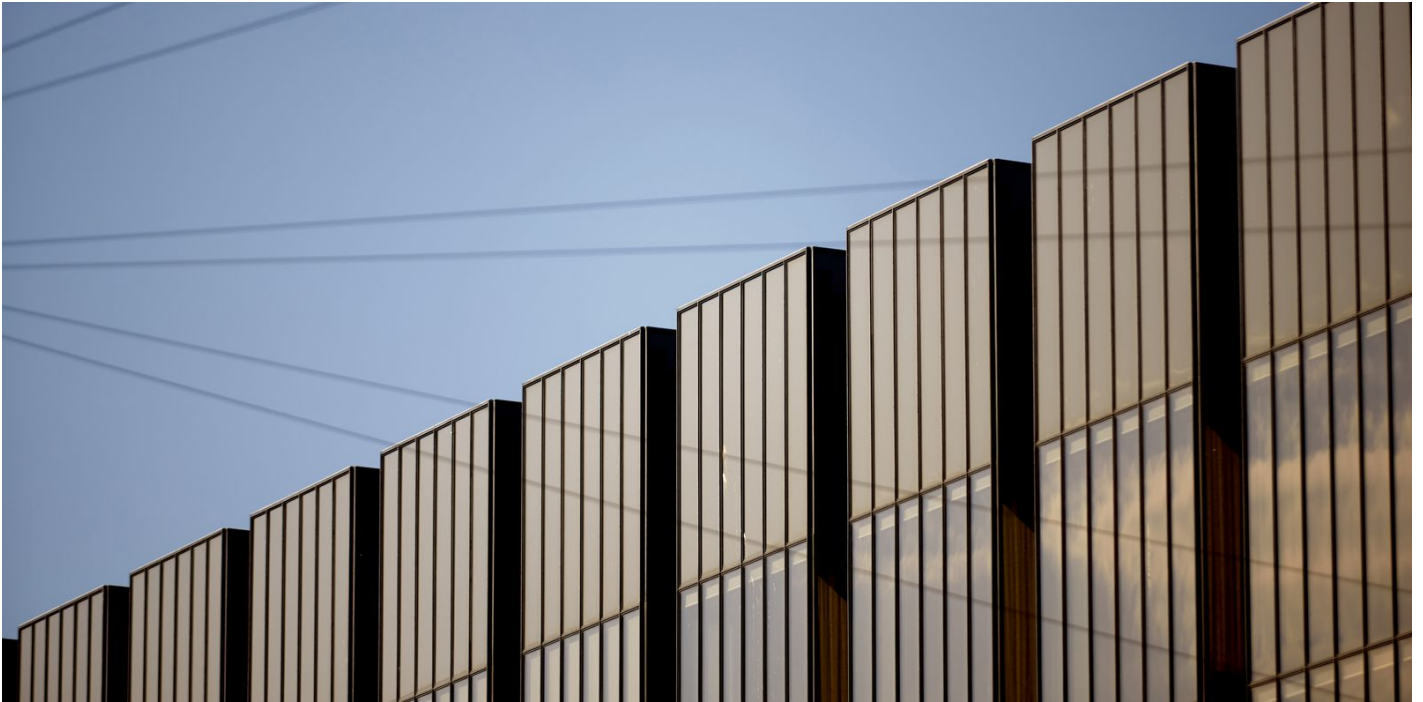




Banking and Finance

Practice area

Innovative capital structures and flexible capital solution place increasingly heavy demands on borrowers and lenders. In Plesner's Financing team we use our in-dept sector expertise to advise our clients on how to be successful in their most important financing transactions.

Companies have a wide choice of possibilities of obtaining financing through traditional financing sources such as banks, new players such as credit funds, or through the issuance of bonds and other debt instruments on the global capital markets.

New financing enables companies to invest in research and development of technology, complete business-critical acquisitions or optimise existing capital structures for the benefit of the company and its stakeholders.

New products, trends and market players as well as an increasing degree of complexity in documentation and regulation also place heavy demands on market players and their advisers. Borrowers and lenders must be ready to embrace changes and must be able to navigate in a dynamic environment to find the best financing solutions – on the best terms.

Plesner's Financing team is our clients' preferred choice when they are concluding their largest and most important financing transactions – both in Denmark and globally, where we use our extensive international experience and sector knowledge. This applies regardless of whether financing is to be used for operation, acquisition of companies or real estate, development of renewables or the like.

Law is at the core of our advice. We have expertise in all phases and all legal aspects of financial transactions, and we have extensive experience with respect to innovative solutions tailored to our clients' requirements. We combine this with a deep understanding of our clients' business and the commercial reality in which they operate, and we collaborate closely with our colleagues in other practice areas, including M&A, Real Estate and Restructuring. We are proud to provide this solution to our clients, who will get the best legal and business advice – across strategies and sectors.

Case News 08.05.2026

GoMore acquires Getaround Europe and becomes European market leader in peer-to-peer car sharing

Case News 13.03.2026

NKT A/S successfully issues green hybrid securities

Case News 18.03.2025

Alight acquires Lidsø solar park

Case News 07.01.2025

Plesner caps busy year in financial services by acting on 7 CASP applications

Case News 16.12.2024

EIB signs EUR 20 mil. venture debt facility with Danish biotech SNIPR Biome

Case News 18.06.2024

Sampo plc announces a public exchange offer to the shareholders of Topdanmark A/S

Case News 10.06.2024

Magellan Capital Holdings acquires majority stake in Danmarks Skibskredit A/S

Case News 01.05.2024

Svitzer Group A/S is listed on Nasdaq Copenhagen

Case News 22.01.2024

Zealand Pharma has signed EUR 90 million finance contract with The European Investment Bank (EIB)

Case News 16.01.2024

Plesner advised three Nordic lenders with an acquisition financing facility for DFDS

Case News 22.12.2023

Swiss Life Asset Managers Nordic acquires Næstved Storcenter

Case News

30.08.2023

Aareal Bank AG entered into a financing agreement for the refinancing of Villa Copenhagen



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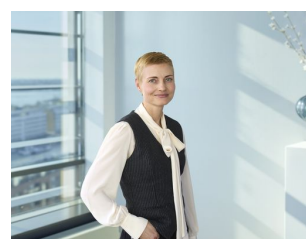
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Ratings



2026 Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance by Chambers Global and Chambers Europe.

"The team has thorough knowledge of the financing landscape, regulatory regime and legal matters. It has an extensive track record"

"Plesner is quite well staffed on all levels, and the lawyers work seamlessly across the different levels of seniority"

"Plesner has experts in many fields"

"What makes Plesner suited to our needs is their ability to understand the overall commercial matters and the ability to manage that into the documentation. The lawyers understand what drives value"

"The lawyers have a strong attention to detail and are always up front with potential issues, even the smallest details"



2026 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"Strong team with strong leadership. Commercial mindset with the ability to always understand the clients' needs and present solutions based on that. Always able to meet deadlines and available to discuss issues"

"What sets Plesner's team apart is their strong combination of expertise and client-focused service"

"They are really good in negotiations and case management"



2025 IFLR1000

Plesner is listed in "Tier 1" as regards Banking and Finance.

"Prompt in response and commercial in their advice"

"Plesner is amongst the best within banking and finance-area and delivers expertise on an ongoing basis. They are very hands-on and pragmatic to reduce issues list to most important"

"The Plesner team's availability is excellent and they understand client needs and also listen to the client. The expertise of the team meets all expectations and they have a super good mix of senior and junior people in the team"

"High quality documents, proactive. I consider Jakob Echwald Sevel as the best finance lawyer in Denmark"

"Very approachable, highly pragmatic on complex cases, working extensive hours when needed, provides specific and actionable advice etc"



2025 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"With Plesner you can always rely on a close collaboration where you feel that the whole team works for you and try to accomplish the best possible result"

"Plesner's banking and finance team takes into account the entire business of the client when recommending capital solutions. They are knowledgeable of new products and trends and often are the first to implement these on the market"

"Above all, competent and relevant advice. Attention and responsiveness to client needs. Proactively looking for the best solutions given particular client characteristics and needs. Benefiting from long-term relationship and knowledge of our company and stakeholders"

CHAMBERS
GLOBAL

2025 Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance by Chambers Global and Chambers Europe.

"They are very skilled and have deep knowledge in finance transactions, but they are also very good at looking at each transaction individually in order to focus on the specifically relevant issues"

"The team shows good flexibility and are easy to communicate with"

"Plesner team has a very broad staff base and is very adaptable in its staffing, ensuring that tasks are always handled at the right level with seamless coordination internally"

"The lawyers are able to break down complex regulation into easy-to-understand principles"

"The team has very deep knowledge"

IFLR1000

2023 - 2024 IFLR1000

Plesner is listed in "Tier 1" as regards Banking and Finance.

"Organised and structured, very fast, and our preferred law firm in Denmark" (2023)

"They have been very service-minded and easy to deal with. Very constructive in their approach" (2023)

"Solution-orientated, pragmatic, not overcomplicating, available" (2023)

The
LEGAL
500

2024 The Legal 500

Within Banking and Finance, Plesner is a first tier firm.

"Always ready and eager to help. Highly commercial and focused on solutions across cap structure, docs, negotiation etc."

"The team is highly qualified and very proactive in assisting the client. The lawyers are both knowledgeable and commercial, which is vital in transactional work"

"The practice produces quality work with efficient project management. Truly a pleasure to work with them"

"Good competencies across various offerings (M&A, financing etc.) and different sectors"

"A unique insight in the financial industry makes it very easy to be client of Plesner. Legal advice is always in the relevant context and in accordance with new legal requirements and practice"



2024

Chambers Global

Plesner is listed in "Band 1" as regards Banking & Finance.

"The team shows a great understanding of complex debt financing situations"

"Plesner are very knowledgeable in the area of financial services law"

"The lawyers always provide quick responses and good advice, and they have good a commercial understanding"

"The law firm applies high-level legal competencies while keeping a pragmatic and client-based focus at the same time"

"Plesner has one of the biggest and strongest teams in town"