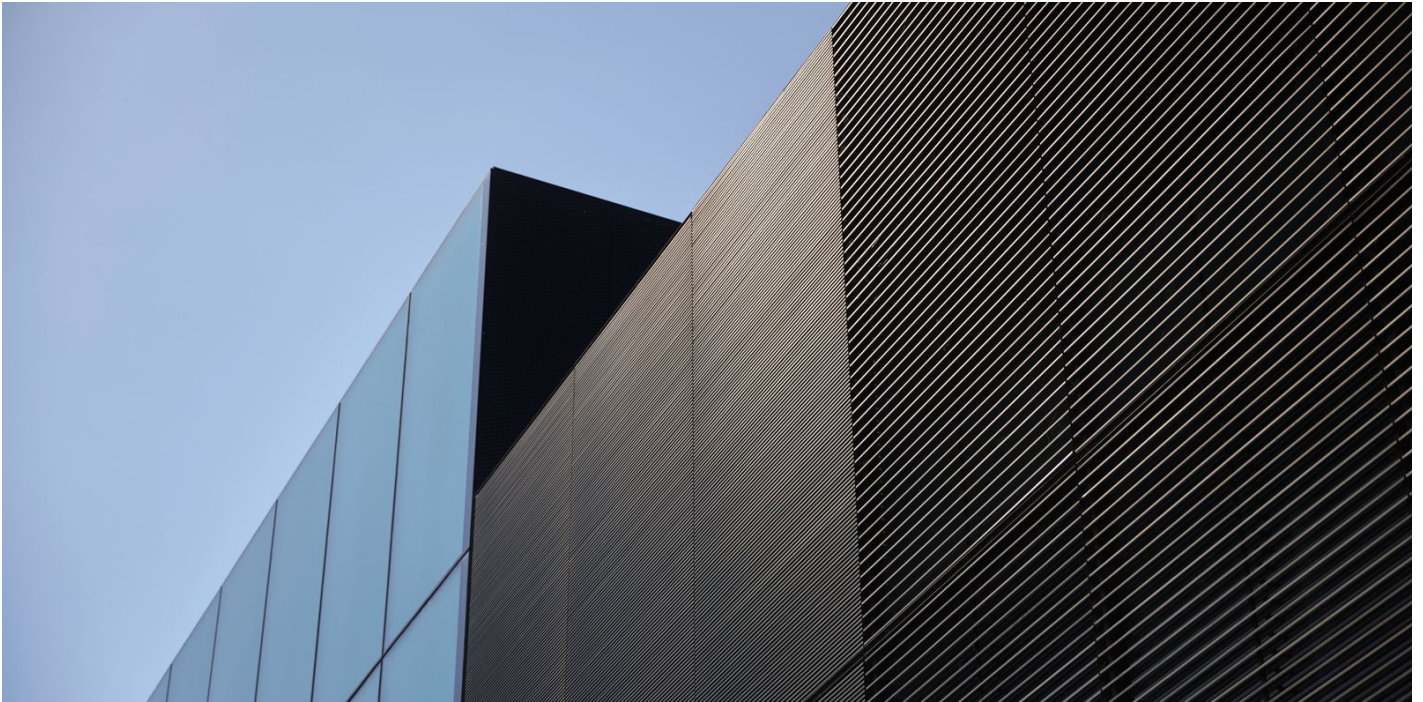




Capital Markets

Practice area

Capital markets drive economic growth globally and in Denmark, providing businesses with funding and investment opportunities. Our expertise helps issuers and market participants meet obligations and provides innovative, reliable advice on capital markets transactions.

SUB AREAS

MAR - Market Abuse Regulation

At Plesner, we leverage our extensive experience in Danish and international capital markets to facilitate complex and groundbreaking transactions that underpin business growth and investor confidence.

Our role as one of the absolute preferred teams in the Danish equity and debt capital markets enables us to guide companies and investors through transactions with certainty. Whether advising on IPOs, public M&A, bond, or equity issues, our insight ensures compliance and strategic advantage, coupled with a firm focus to ensure that clients achieve their commercial objectives.

Our recommendations include listings on Nasdaq Copenhagen, Nasdaq First North Growth Market Denmark, and public M&A transactions.

We work with Danish and foreign markets, such as NASDAQ New York and the London Stock Exchange. We help Danish businesses navigate these platforms.

Our collaboration with leading firms in London, New York, and the Nordics, along with the international experience of our partners, bolsters our expertise. This global perspective enhances our ability to provide nuanced advice that meets the highest standards of international capital markets.

We cater to a diverse clientele, including listed Danish companies and international investors. Our services cover all areas of capital markets law, from

public M&A, IPOs, and hybrid bonds to private placements and PIPE transactions.

In dual-track processes, where companies explore IPOs alongside M&A opportunities, our dedicated teams ensure seamless and specialised support. This approach maximises client value and supports strategic decision-making in dynamic market environments.

Case News 12.03.2026

Aalberts completes divestment of BROEN Valve Technologies

Case News 23.10.2025

Demant to sell Oticon Medical to Impilo

Case News 02.10.2025

The Kingdom of Denmark acquires majority stake in Københavns Lufthavne from ATP

Case News 12.09.2025

Hafnia to acquire 14.45% stake in TORM plc from Oaktree

Case News 12.03.2025

Zealand Pharma & Roche Partner to co-develop petrelintide for obesity treatment

Case News 05.03.2025

A/S Motortramp invests in the Alumichem group

Case News 03.03.2025

Gubra and AbbVie enter license agreement on amylin analog for obesity

Case News 12.02.2025

Novonosis to acquire dsm-firmenich's share of the Feed Enzyme Alliance

Case News 29.11.2024

Visma announces all-cash voluntary recommended public takeover offer for Penneo

Case News 20.09.2024

Sampo plc successfully completes its public exchange offer to the shareholders of Topdanmark A/S

Case News 18.09.2024

Sampo plc completes dual listing on Nasdaq Copenhagen

Case News 26.06.2024

Plesner has assisted our long-time client Zealand Pharma with a record equity raise through an accelerated bookbuilding offering in a private placement raising proceeds of USD 1 billion / DKK 7 billion



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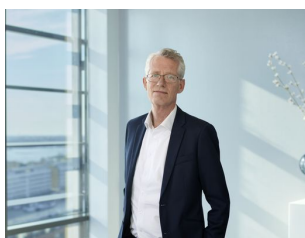
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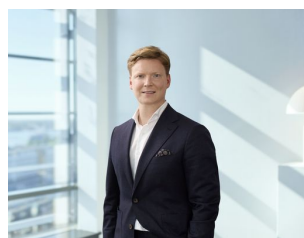
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Ratings



2026 The Legal 500

Within Capital Markets, Plesner is a first tier firm.

"The capital market team of Plesner is second to none in the Danish market"

"Very service-oriented and an excellent overview of the market"



2025 The Legal 500

Within Capital Markets, Plesner is a first tier firm.

"Very strong team and great at collaborating on international projects"

"Very strong position locally within M&A and equity capital markets. Great quality of work. Partner involvement is high"

"Very detailed knowledge of the capital markets system in Denmark. Great experience of all relevant areas, superb client engagement, and ability to resource high-pressure projects"

"A leading, top-tier player in the Danish M&A and ECM market"



2024 + 2025 IFLR1000

Plesner is listed in "Tier 1" as regards Capital Markets.

"Strong and creative team, creating a very complex transaction. The team ran extremely fast, particularly Henrik Laursen" (2024)



2024 The Legal 500

Within Capital Markets, Plesner is a first tier firm.

"Very client focused"

"Plesner's capital markets, corporate and M&A team is outstanding"

"1) Deep experience base: The fact that they have been involved in a large share of major transactions gives comfort that they have the relevant experience. 2) Combination of high legal standards with business acumen: Across the team, they demonstrate a good ability to combine legal qualification with a pragmatic business sense. They know the principles, but also when to suggest a compromise or seek alternative solutions"

"What we value most about the firm is the long-term commitment to the company. They have star performers and the resources to assist in transactions that are important and key to the company's future. All our work is conducted at the highest level of competence and professionalism"



2023

IFLR1000

Plesner is listed in "Tier 1" as regards Capital Markets.

"Plesner were amazing to work with. This was one of the most complex transactions I have worked on, having worked on many complex cross-border deals, and the Plesner team always delivered, were great to work with and together we found innovative solutions to what might otherwise have been intractable problems"

"Technically first rate, efficient, great market knowledge and work collaboratively"

"Extremely fast and competent. Counselling that never stops over business"